



SENATE BILL 344: Pooled Trust Transfers/Public Benefits Eligibility.

2025-2026 General Assembly

Analysis of: S.L. 2025-24

Date: August 5, 2025

Prepared by: Legislative Analysis
Division Staff

S.L. 2025-24 (Senate Bill 344) requires the Department of Health and Human Services to amend its rules and policies for determining eligibility for the Medicaid program and the State-County Special Assistance program so that a disabled individual aged 65 years or older may transfer funds into a pooled special needs trust without incurring an eligibility penalty period when the transfer is made for fair market value.

This act became effective June 26, 2025.

Kara McCraw
Director



* S 3 4 4 - S M C I - 1 1 2 S L - V - 5 *

Legislative Analysis
Division
919-733-2578